



LeanLogistics - WebSettle

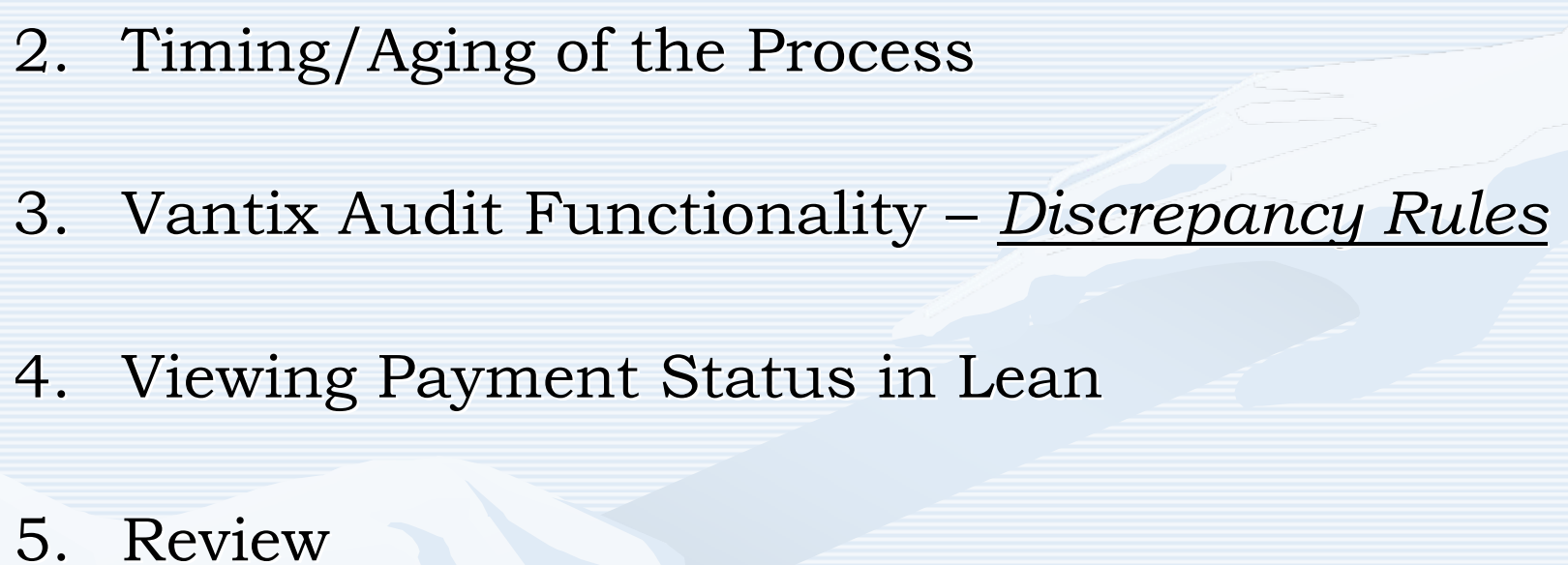


Introduction

- *WebSettle* – Auto-pay, paperless function within Lean Logistics.



Outline

1. Required Administrative Processes
 2. Timing/Aging of the Process
 3. Vantix Audit Functionality – Discrepancy Rules
 4. Viewing Payment Status in Lean
 5. Review
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Important Note: The Pro # and Delivery Appointment # are mandatory for closing a load. The Pro # can be entered in the appoint load *or* close load screen, the delivery appointment number *must* be entered in the appoint load screen.

Change Appointment - Microsoft Internet Explorer

Address: http://apps.leanlogistics.com/AppointLoadsChange.jsp

LEANLOGISTICS® On-Demand TMS™

STATEWIDE LOGISTICS | Load DEFAULT | p.scully

Messages SpotMarket Accept Loads Load Status **Appoint Loads** Close Loads Utilities Help

7/14/2005 13:23 EDT | Log Out

Enter appointment information for loads

Lean Load #(s): 1636616
Pro #(s):
Ref #(s):
Shipper:

When: (Select planned pick date)
<Choose> OR Start: End:

Group: - All - DEFAULT

My Loads
Search
Clear

Lean Load #	Notes	Pro #	Stop Type	Name	Plan Date	Date	Appt Recorded Date	Time	FCFS	Appt. Date	Appt. Time (Appt. Time or Range)	Appointment Reference
1636616	Create	107894 *	Pick	DC-547 LANSING MI 48917 BILKY JODA-MILLER ((51) 7) -322-	06/23	06/24/2005	13:13		<input type="checkbox"/>	07/10/2005	22:00 To 22:00	
	Contact: P. Hudson		Drop	ROYAL APPLIANCES MENTOR OH 44060 ((440) -97-4-95 Ext.7511	06/25	06/24/2005	13:13		<input type="checkbox"/>	07/11/2005	09:00 To 09:00	1 *

Ref #s: Appt #: 1, PRO #: 107894
Shipments: 79

1 matches found. Showing loads 1 to 1.

Submit

Internet

Important Note:

Once a load is closed, the load ages for 5 calendar days before transferring into WebSettle. *All accessorial /rate change requests must be made no later than 48 hours of delivering the load.* If loads are closed before request, the update will not be made or paid.

Close Loads - Microsoft Internet Explorer

Address: http://apps.leanlogistics.com/CloseLoads.jsp

LEAN LOGISTICS® On-Demand TMS™

STATEWIDE LOGISTICS | Load DEFAULT | p.scully

Messages SpotMarket Accept Loads Load Status Appoint Loads **Close Loads** Utilities Help 7/14/2005 13:25 EDT | Log Out

Enter actual date and time or check 'Close entire load...'

Lean Load # (s): 1636616 Due/Appt. Date: -- Choose -- or Name: Pick Drop Group: My Loads
Ref # (s): Start: City: St./Pr.: Postal Code: - All -
Shipper: End: DEFAULT Search

Lean Load #	Notes	Pro #	Trailer #	Stop Type	Name	Processed By	Plan Date	Appointment	Actuals*	
1636616	Create	107894 *	<input type="text"/>	Pick	DC-547 LANSING MI 48917	Loaded By <input type="text"/>	06/23	07/10/2005 22:00	Arrival <input type="text"/>	Time <input type="text"/>
								Departure <input type="text"/>	<input type="text"/>	<input type="text"/>
				Drop	ROYAL APPLIANCES MENTOR OH 44060	Received By <input type="text"/>	06/25	07/11/2005 09:00	Arrival <input type="text"/>	Time <input type="text"/>
								Departure <input type="text"/>	<input type="text"/>	<input type="text"/>

P. Hudson

Ref #'s: Appt #: 1, PRO #: 107894
Shipments: 79

*Close entire load without entering all actual dates and times

1 matches found. Showing loads 1 to 1.

Quick Key

Done Internet

Important Note: A Money Bag \$ sign will display in the load report if the load has transferred to WebSettle (aged 5 calendar days since it has been closed).

Carrier Load Status - Microsoft Internet Explorer

Address: http://apps.leanlogistics.com/CarrierLoadStatus2.jsp

LEAN LOGISTICS® On-Demand TMS™

STATEWIDE LOGISTICS | Load DEFAULT | p.scully

Messages SpotMarket Accept Loads **Load Status** Appt Loads Close Loads Utilities Help 7/14/2005 13:26 EDT | Log Out

View Loads and Take Appropriate Action


Lean Load #(s): 1268325
 Ref #(s):
 Shipper:

Current Status:
 Tendered Expired
 Accepted Completed
 Rejected

Due/Appt. Date:
 <Choose> or
 Start: End:

Name: Pick Drop
 City: St./Pr.: Postal Code:

Group: My Loads
 - All -
 DEFAULT
 Search
 Clear
 Advanced Search

Lean Load #	Tendered Status	Accepted	Plan	Plan	Origin	Appt	Destination	Note	Select	Action
Shipper	Closed	Wt	Appt							
1268325	02/28		09/08		MACATAWA CASE GOO...	09/08	MEIJER STORE 208		<input type="checkbox"/>	<Choose> Go
COMPLETED	02/28	0	FCFS		SPRING LAKE	FCFS	LINCOLN PARK		<input type="checkbox"/>	<Choose> Go
MEIJER INC	08/08				MI 49458		MI 48148			

Ref #'s: Appt #: 208, PO: E472997, PRO #: 102087

1 matches found. Showing loads 1 to 1.

Click to select all of THIS PAGE'S results

Internet

Important Note: The rate that is displayed in the load report is the rate that will be paid by Vantix. Once the load is closed the Meijer AP process will begin in 6 calendar days.

Carrier Load Report - 869396 - 08/23/04 14:46					
Actions					
Print this page View Load History Create Load Note Close this window					
Load Summary					
		Shipper		Carrier	
Load ID	869396	MEIJER INC		MEIJER TRUCK	
Current Group	MEIJER TRUCK	2929 WALKER AVE NW		3309 CREYTS RD	
Current Type	TENDER LOAD	GRAND RAPIDS, MI		LANSING, MI 48917	
Current Status	COMPLETED	6167357301 Ext. 21 - MEIJER ADMIN USER		5173227073 - Dispatch Grp	
				PRO # P-123	
				Trailer # 123	
Load Details					
Equipment Required	Van	Weight	30000	Temperature	--
Load Service Requests		Pieces	30	Load Type	--
(* = required service)		Cube	3000	Pallet Exchange?	No
		Total Miles	245	Freight Class	92
HAZMAT	No	Excessive Valuation	No	Commodity	--
Pallets	30	Transportation Mode	TL		
Trailer Number	123				
Comments	--				
Rate					
PAYABLE	\$579.40				
Details					
Base Rate					
BASIS ITEM	\$500.00				
Accessorial Rate					
DETENTION	\$50.00				
FUEL SURCHARGE (Estimated)	\$29.40				

Example: There will occasional rate discrepancies on loads when there is more than one PO on a load. The example below references multiple picks from the same vendor, when in fact it is a single pick load. These discrepancies will be managed in Lean.

Load Report - Microsoft Internet Explorer			
PAYABLE		\$730.40	
Details			
Base Rate			
BASIS ITEM		\$630.00	
Accessorial Rate			
STOP OFF CHARGE		\$50.00	
FUEL SURCHARGE (Estimated)		\$50.40	
Stops - 2 Pick(s) / 1 Drop(s)			
Pick	Pieces	2	PICK DUE 08/25/04
ENGLEWOOD APPLIANCE	Weight	20000.0	APPT
GREEN BAY, WI 54307	Cube	2000.0	ETA
RODNEY OWENS 9203379800	Pallets	--	ACTUAL
	Drop Trailer	N	
	Miles	--	
Ref #'s	Shipments: 082504A		
Comments	--		
Pick	Pieces	1	PICK DUE 08/25/04
ENGLEWOOD APPLIANCE	Weight	10000.0	APPT
GREEN BAY, WI 54307	Cube	1000.0	ETA
RODNEY OWENS 9203379800	Pallets	--	ACTUAL
	Drop Trailer	N	
	Miles	--	
Ref #'s	Shipments: 082504A		
Comments	--		
Drop	Pieces	3	DROP DUE 08/26/04
MEIJER DF 93	Weight	30000.0	APPT
2501 S. CREYTS RD.	Cube	3000.0	ETA
LANSING, MI 48917	Pallets	--	ACTUAL
	Drop Trailer	N	
	Miles	420	
Ref #'s	Shipments: 082504A, 082504A		
Comments	--		

Load Payment Status

Lean Load # (s) 1268325
 Ref # (s)
 Shipper -- Choose --

Unconfirmed
 Un-Matched
 Matched
 Discrepancies
 Transmitted to A/P
 Payment Confirmation Received
 All

Date Range: -- Choose -- OR
 Start: End:
 Load Close Date
 Transmitted Date
 Paid Date

Groups: -- All --
 DEFAULT
 Load Charge
 Misc. Charge

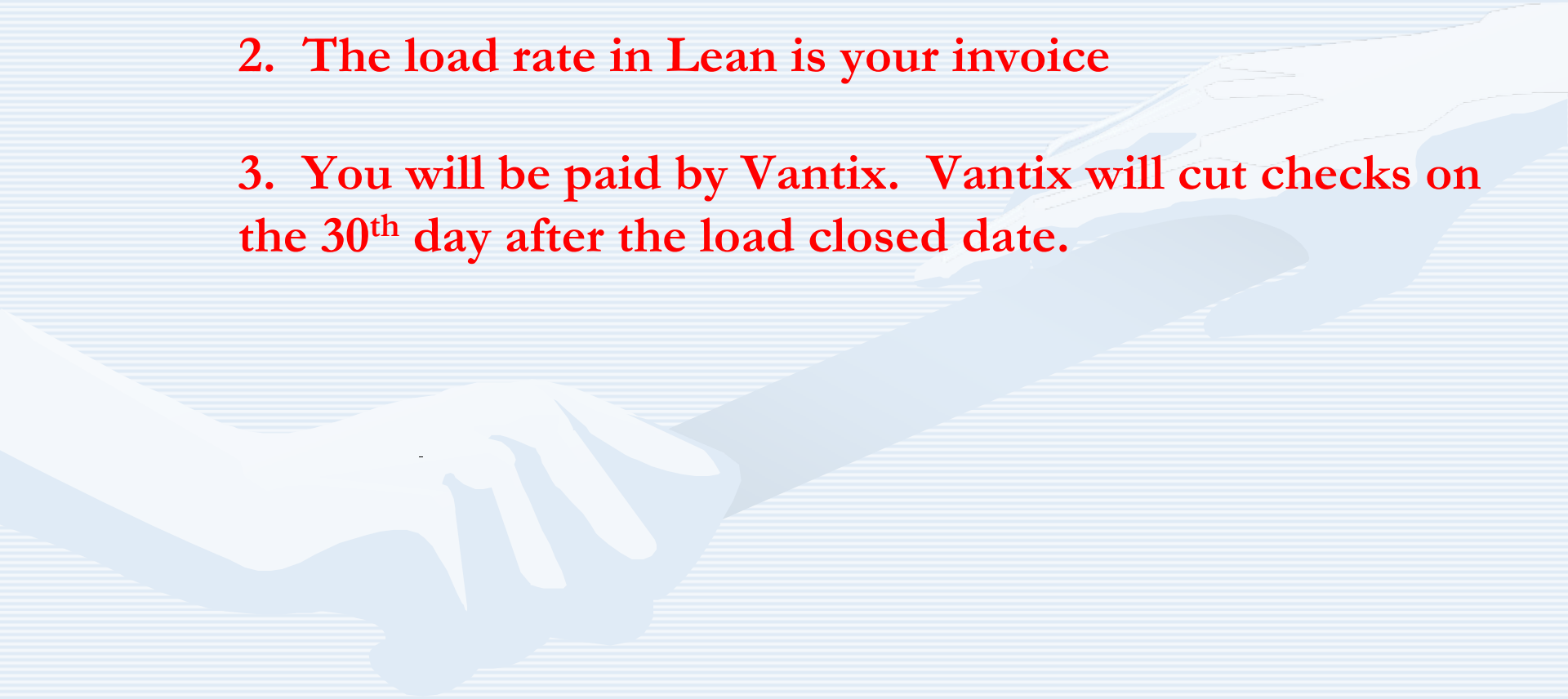
Load ID Invoice# Shipper	Tender Date Close Date Transmitted Date	Tender Amt Invoice Amt Pay Amt	Paid Ref # Paid Date	Status
1268325 -- MEIJER INC	02/28/2005 08:04 EST 06/06/2005 13:37 EDT 06/21/2005	\$408.12 -- \$408.12	-- -- --	Transmitted to A/P

1 matches found. Showing charges 1 to 1.

Steps	Description
1	Select the search criteria and click on the Search button. Important note: In order to perform a Paid Date search, you must first click on the Payment Confirmation Received field.
2	This column of information will display the date the load was <u>transmitted</u> to the shipper's Accounts Payable or bank. Notice the 3 rd load down has a transmitted date of 5/19/2003. Also, the payment status of this load is Transmitted to A/P
3	This column of information will display the Pay Amount. If the amount displayed is blue , it is an estimated pay amount. If the amount displayed is green , it is the actual pay amount.
4	This column of information will display the date the freight invoice was <u>paid</u> .
5	This column of information displays the payment status of each load; <u>discrepancies, matched, or transmitted to AP.</u>

Paper Invoice ?

- 1. Please, do NOT send paper invoices for any loads with pick dates on or after February 2, 2008**
- 2. The load rate in Lean is your invoice**
- 3. You will be paid by Vantix. Vantix will cut checks on the 30th day after the load closed date.**



Review

- For loads to start the process the following must be completed in LeanLogistics:
 - Appointment # entered
 - Pro# entered
 - Load Closed
- Do not send paper invoice for loads picking up on or after February 2, 2009.
- Accessorial/Rate changes must be sent within 5 business days of load completion.
- Checks will be cut 30 days from load completion.